

PUBLIC UTILITIES
FORTNIGHTLY
40
BEST ENERGY COMPANIES

Sponsored by **accenture**
 High performance. Delivered.

| Company | Public Utilities Fortnightly Absolute Ranking | 4-Year Average Profit Margin | 4-Year Average Margin Rank | 4-Year Average Dividend Yield | 4-Year Average Dividend Yield Rank | 4-Year Average Free Cash Flow | 4-Year Average Free Cash Flow Rank | 4-Year Average ROE | 4-Year Average ROE Rank | 4-Year Average ROA | 4-Year Average ROA Rank | 4-Year Average Sustainable Growth | 4-Year Average Sustainable Growth Rank |
|---------------------------------|---|------------------------------|----------------------------|-------------------------------|------------------------------------|-------------------------------|------------------------------------|--------------------|-------------------------|--------------------|-------------------------|-----------------------------------|--|
| Exelon | 1 | 14.24% | 6 | 4.46% | 33 | 12.27% | 1 | 20.56% | 2 | 5.16% | 4 | 9.82% | 6 |
| Public Service Enterprise Group | 2 | 11.61% | 9 | 4.22% | 37 | 4.60% | 16 | 14.95% | 7 | 4.66% | 5 | 7.45% | 13 |
| Energen | 3 | 18.56% | 2 | 1.22% | 74 | 9.23% | 3 | 13.47% | 10 | 6.72% | 1 | 11.74% | 2 |
| Entergy | 4 | 10.91% | 14 | 4.10% | 39 | 11.13% | 2 | 14.84% | 8 | 3.29% | 27 | 7.94% | 12 |
| NextEra Energy | 5 | 11.41% | 11 | 3.64% | 51 | 8.42% | 4 | 13.22% | 11 | 3.51% | 21 | 7.26% | 14 |
| Centerpoint Energy | 6 | 7.38% | 40 | 4.98% | 18 | 3.06% | 25 | 20.53% | 3 | 3.15% | 30 | 10.38% | 5 |
| Dominion Resources | 7 | 12.13% | 8 | 4.22% | 36 | -5.29% | 64 | 16.35% | 6 | 4.26% | 8 | 7.05% | 15 |
| AES | 8 | 10.76% | 16 | 0.00% | 77 | 1.05% | 37 | 34.97% | 1 | 4.29% | 7 | 34.97% | 1 |
| Questar | 9 | 16.82% | 4 | 2.23% | 72 | -2.90% | 57 | 17.50% | 5 | 5.99% | 2 | 11.29% | 3 |
| PPL | 10 | 10.07% | 18 | 4.68% | 28 | 3.97% | 19 | 12.75% | 18 | 3.14% | 31 | 4.53% | 36 |
| MGE Energy | 11 | 10.10% | 17 | 3.79% | 48 | 6.57% | 8 | 10.81% | 30 | 4.17% | 10 | 4.25% | 39 |
| El Paso Electric | 12 | 9.58% | 24 | 0.48% | 76 | 5.07% | 13 | 11.62% | 24 | 3.83% | 14 | 10.72% | 4 |
| National Fuel Gas | 13 | 10.79% | 15 | 2.82% | 65 | 2.32% | 31 | 12.34% | 19 | 4.45% | 6 | 5.95% | 23 |
| Gas Natural | 14 | 6.40% | 50 | 5.27% | 11 | 0.53% | 43 | 11.29% | 28 | 5.17% | 3 | 5.37% | 26 |
| Piedmont Natural Gas | 14 | 7.46% | 38 | 3.65% | 50 | 5.73% | 10 | 12.93% | 15 | 3.90% | 13 | 4.54% | 35 |
| CLECO | 16 | 15.42% | 5 | 3.34% | 58 | -8.52% | 71 | 13.08% | 13 | 4.23% | 9 | 8.28% | 10 |
| NStar | 17 | 8.14% | 31 | 3.81% | 46 | 7.57% | 6 | 12.88% | 16 | 3.04% | 34 | 4.31% | 38 |
| UGI | 18 | 4.06% | 66 | 3.29% | 59 | 4.38% | 17 | 14.38% | 9 | 3.91% | 12 | 8.83% | 9 |
| Delta Natural Gas | 19 | 6.51% | 49 | 5.42% | 9 | 7.83% | 5 | 9.99% | 40 | 3.55% | 19 | 2.86% | 53 |
| Sempra Energy | 20 | 11.58% | 10 | 3.12% | 61 | -4.31% | 61 | 12.20% | 20 | 3.69% | 18 | 8.07% | 11 |
| Southern Company | 21 | 11.10% | 12 | 4.61% | 29 | -1.24% | 51 | 11.97% | 22 | 3.52% | 20 | 2.86% | 54 |
| South Jersey Industries | 22 | 8.25% | 30 | 2.80% | 66 | 0.76% | 40 | 12.96% | 14 | 3.70% | 17 | 6.11% | 22 |
| OGE Energy | 23 | 8.07% | 32 | 3.80% | 47 | -8.56% | 72 | 13.15% | 12 | 3.81% | 15 | 6.82% | 17 |
| American Electric Power | 24 | 9.62% | 22 | 4.72% | 26 | -0.31% | 48 | 10.72% | 31 | 2.82% | 41 | 4.69% | 32 |
| Southern Union | 25 | 9.30% | 25 | 2.79% | 67 | 4.75% | 15 | 9.75% | 42 | 2.99% | 35 | 6.77% | 18 |
| AGL Resources | 26 | 8.64% | 27 | 4.87% | 24 | 0.38% | 44 | 10.92% | 29 | 2.68% | 46 | 4.32% | 37 |
| ITC Holdings | 27 | 20.58% | 1 | 2.31% | 71 | -18.41% | 78 | 12.84% | 17 | 3.28% | 28 | 6.84% | 16 |
| Chesapeake Utilities | 28 | 5.82% | 56 | 3.51% | 54 | 3.94% | 20 | 10.41% | 35 | 3.47% | 22 | 5.44% | 25 |
| Pinnacle West | 29 | 9.64% | 21 | 5.43% | 8 | 3.60% | 21 | 8.62% | 55 | 2.51% | 50 | 2.67% | 58 |
| Laclede | 30 | 3.27% | 72 | 4.02% | 41 | 3.54% | 22 | 11.37% | 26 | 3.35% | 25 | 4.88% | 30 |
| DTE Energy | 31 | 6.98% | 43 | 4.97% | 19 | 6.54% | 9 | 9.29% | 47 | 2.43% | 54 | 3.74% | 45 |
| Wisconsin Energy | 31 | 9.87% | 19 | 2.74% | 68 | -2.41% | 56 | 11.52% | 25 | 3.24% | 29 | 6.71% | 20 |
| GenOn Energy | 33 | 10.99% | 13 | 0.00% | 77 | -0.66% | 49 | 8.90% | 51 | 3.36% | 24 | 8.90% | 7 |
| NRG | 34 | 8.34% | 29 | 0.00% | 77 | 5.38% | 11 | 8.87% | 52 | 2.69% | 45 | 8.87% | 8 |
| TECO Energy | 34 | 6.58% | 48 | 5.10% | 16 | 2.64% | 28 | 10.36% | 36 | 3.07% | 33 | 2.18% | 61 |
| EQT | 36 | 18.50% | 3 | 2.05% | 73 | -31.57% | 80 | 10.13% | 39 | 4.03% | 11 | 5.48% | 24 |
| New Jersey Resources | 37 | 2.93% | 73 | 3.05% | 62 | 3.37% | 23 | 12.05% | 21 | 3.43% | 23 | 4.93% | 29 |
| SCANA | 38 | 8.00% | 34 | 4.79% | 25 | -4.27% | 60 | 10.45% | 33 | 2.94% | 37 | 3.80% | 43 |
| IdaCorp | 39 | 13.02% | 7 | 3.48% | 55 | -3.48% | 58 | 8.95% | 50 | 2.95% | 36 | 5.05% | 27 |
| FirstEnergy | 40 | 6.79% | 45 | 5.04% | 17 | 2.58% | 29 | 10.18% | 38 | 2.59% | 49 | 2.68% | 57 |
| WGL Holdings | 40 | 4.30% | 64 | 4.08% | 40 | 3.20% | 24 | 10.34% | 37 | 3.32% | 26 | 3.77% | 44 |